

## Portfolio Buy to Let Landlord Requirements

Please download and save this form **before** you fill it in – if you add any details online first, they will be deleted when you download or save the form.

### 1. Assets and Liability Schedule / Statement of Means

Borrower(s):

Date:

#### Assets

Main residential property £  
 Other UK properties £  
 Overseas property £  
 Car(s) £  
 Stocks and shares £  
 Life policies (surrender values) £  
 Endowments (surrender values) £  
 Valubles (jewellery, antiques etc) £  
 Cash (bank accounts etc) £  
 Other investments £

**Total Assets** £

#### Liabilities

Residential mortgage balance £  
 Other UK mortgages balances £  
 Overseas mortgages balances £  
 Loans and overdrafts £  
 Credit card balances £  
 Other liabilities £

**Total Liabilities** £

## Portfolio Buy to Let Landlord Requirements *(continued)*

### 2. Cashflow - Current

#### Income and Expenditure - Current

Monthly income		Monthly expenditure	
Rent received	£	Mortgage payments	£
Other income	£	Repairs and maintenance	£
		Letting agent fees	£
		Legal and accountant fees	£
		Travel expenses	£
		Ground Rent / Service Charges	£
		Insurance	£
		Council Tax	£
		Energy / Safety Tests	£
		Other expenditure	£
<b>Total Buy to Let income</b>	<b>£</b>	<b>Total Buy to Let expenditure</b>	<b>£</b>
<b>Monthly surplus / deficit - Current</b>	<b>£</b>		

### 3. Cashflow - Forecast

#### Income and Expenditure - Forecast

Monthly income		Monthly expenditure	
Rent received	£	Mortgage payments	£
Other income	£	Repairs and maintenance	£
		Letting agent fees	£
		Legal and accountant fees	£
		Travel expenses	£
		Ground Rent / Service Charges	£
		Insurance	£
		Council Tax	£
		Energy / Safety Tests	£
		Other expenditure	£
<b>Total Buy to Let income</b>	<b>£</b>	<b>Total Buy to Let expenditure</b>	<b>£</b>
<b>Monthly surplus / deficit - Forecast</b>	<b>£</b>		

**We love to hear from you** For further questions please do not hesitate to contact your local BDM or the Broker Help Desk on **020 3427 1019** [www.metrobankonline.co.uk/intermediaries](http://www.metrobankonline.co.uk/intermediaries)

