



The directors
Metro Bank Holdings PLC
One Southampton Row
London
WC1B 5HA
United Kingdom

RBC Europe Limited
100 Bishopsgate
London
EC2N 4AA
United Kingdom

9 November 2023

Dear Ladies and Gentlemen

Metro Bank Holdings PLC (the “Company”)

We have given and not withdrawn our consent to the inclusion in the prospectus dated 9 November 2023 issued by the Company (the “**Prospectus**”) of our accountants’ report on the unaudited pro forma financial information set out under Part VII, Section B Unaudited Pro Forma Financial Information.

Our consent is required by item 1.3 of Annex 3 of the PR Regulation, and is given for the purpose of complying with that provision and for no other purpose.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of item 5.3.2R(2)(f) of the Prospectus Regulation Rules issued by the Financial Conduct Authority.

Yours faithfully

PricewaterhouseCoopers LLP
Chartered Accountants

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