

RBC Europe Limited
100 Bishopsgate
London EC2N 4AA
United Kingdom

The Directors
Metro Bank Holdings plc
One Southampton Row
London WC1B 5HA
United Kingdom

22 March 2023

Dear Sir or Madam

Proposed introduction to the premium listing segment of the Official List and admission to trading on the main market of the London Stock Exchange by Metro Bank Holdings plc (the “Transaction”)

We refer to the prospectus (the “**Prospectus**”) to be published by Metro Bank Holdings PLC in connection with the Transaction, to be dated 22 March 2023.

We hereby confirm that we have given and not withdrawn our consent to the issue of the Prospectus with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully,



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Name: Rupert Walford

For and on behalf of RBC Europe Limited