

## Portfolio Buy to Let Landlord Requirements

### 1. Assets and Liability Schedule / Statement of Means

Borrower(s):

Date:

#### Assets

Main residential property	£
Other UK properties	£
Overseas property	£
Car(s)	£
Stocks and shares	£
Life policies (surrender values)	£
Endowments (surrender values)	£
Valubles (jewellery, antiques etc)	£
Cash (bank accounts etc)	£
Other investments	£

#### Total Assets

£

#### Liabilities

Residential mortgage balance	£
Other UK mortgages balances	£
Overseas mortgages balances	£
Loans and overdrafts	£
Credit card balances	£
Other liabilities	£

#### Total Liabilities

£

## Portfolio Buy to Let Landlord Requirements *(continued)*

### 2. Cashflow - Current

#### Income and Expenditure - Current

Monthly income		Monthly expenditure	
Rent received	£	Mortgage payments	£
Other income	£	Repairs and maintenance	£
		Letting agent fees	£
		Legal and accountant fees	£
		Travel expenses	£
		Ground Rent / Service Charges	£
		Insurance	£
		Council Tax	£
		Energy / Safety Tests	£
		Other expenditure	£
<b>Total Buy to Let income</b>	<b>£</b>	<b>Total Buy to Let expenditure</b>	<b>£</b>
<b>Monthly surplus / deficit - Current</b>	<b>£</b>		

### 3. Cashflow - Forecast

#### Income and Expenditure - Forecast

Monthly income		Monthly expenditure	
Rent received	£	Mortgage payments	£
Other income	£	Repairs and maintenance	£
		Letting agent fees	£
		Legal and accountant fees	£
		Travel expenses	£
		Ground Rent / Service Charges	£
		Insurance	£
		Council Tax	£
		Energy / Safety Tests	£
		Other expenditure	£
<b>Total Buy to Let income</b>	<b>£</b>	<b>Total Buy to Let expenditure</b>	<b>£</b>
<b>Monthly surplus / deficit - Forecast</b>	<b>£</b>		

**We love to hear from you** For further questions please do not hesitate to contact your local BDM or the Broker Help Desk on **020 3427 1019** [www.metrobankonline.co.uk/intermediaries](http://www.metrobankonline.co.uk/intermediaries)

