

Monthly Mortgage Budget Planner

Please download and save this form **before** you fill it in – if you add any details online first, they will be deleted when you download or save the form.

1. YOUR PERSONAL DETAILS

Title	<input type="text"/>	First Name(s)	<input type="text"/>
		Surname	<input type="text"/>
Title	<input type="text"/>	First Name(s)	<input type="text"/>
		Surname	<input type="text"/>

Please complete this budget planner with your anticipated monthly expenditure once you mortgage completes.

2. BUDGET PLANNER FOR NEW PROPERTY

Basic essential expenditure:

Household (food and drink)	£	<input type="text"/>
Housekeeping (gas, electricity, other heating)	£	<input type="text"/>
Water and sewage	£	<input type="text"/>
Building and contents insurance	£	<input type="text"/>
Ground rent - leasehold property	£	<input type="text"/>
Service charge - leasehold property	£	<input type="text"/>
Medical expenses/insurance	£	<input type="text"/>
Essential travel costs	£	<input type="text"/>
Car insurance	£	<input type="text"/>
Telephone - land line	£	<input type="text"/>
Telephone - mobile	£	<input type="text"/>
Broadband	£	<input type="text"/>
Laundry/dry cleaning	£	<input type="text"/>
Council tax	£	<input type="text"/>
Other	£	<input type="text"/>
Total	£	<input type="text"/>

Basic quality of living costs:

Eating out, restaurants and hotels	£	<input type="text"/>
Alcohol and cigarettes	£	<input type="text"/>
Recreation (eg TV subscriptions, gym membership, non-essential travel, socialising)	£	<input type="text"/>
Clothing and footwear	£	<input type="text"/>
Household goods and repairs	£	<input type="text"/>
Childcare and education	£	<input type="text"/>
Personal goods (eg toiletries)	£	<input type="text"/>
Total	£	<input type="text"/>