

## Gifted mortgage deposit

Please download and save this form **before** you fill it in – if you add any details online first, they will be deleted when you download or save the form.

Please complete this form to confirm a sum of money is being gifted towards a deposit on a property.

If the gifted amount is coming from one source – savings or an inheritance, for example – you only need to fill out one form. If more than one amount is being gifted from different sources, a new form is needed for each.

### Address of the property being purchased:

### The mortgage applicant(s) - If this is a limited company, please list the limited company name only.

Name of mortgage applicant 1

Name of mortgage applicant 2

Name of mortgage applicant 3

Name of mortgage applicant 4

### The deposit amount being gifted:

### What is the source of this gifted deposit amount?

Please give us details – savings from your salary, for example.

### Details of the person(s)/director(s) gifting this deposit amount.

Please complete a separate box for each person/director. If this is for a limited company application, gifted deposits are only acceptable from directors or close family members of the directors.

#### Details of person 1

Name

Address

Relationship to the applicant(s)

#### Details of person 2

Name

Address

Relationship to the applicant(s)

### Each person gifting the deposit must sign below: To Metro Bank, I confirm that I know:

- I am gifting the above deposit amount and it does not need to be paid back
- I will not own any part of or hold any financial interest in the property
- If I intend to reside in the mortgaged property I agree to sign a Declaration of Occupier form prior to the mortgage completing (if applicable)
- I may be asked for further proof of ID and/or information about the source of this gifted deposit
- The importance of seeking independent legal advice and I am comfortable I have had enough time to consider this and obtain the advice if I chose to.

Print Name:

Signature:

Date

Print Name:

Signature:

Date